

Act Justly, Love Mercy, Walk Humbly



Educational Visits Policy

| Approved by: | Liz Bennett | Date: 7 th June 2021 |
|---------------------|-------------|---------------------------------|
| Reviewed on: | June 2023 | |
| Next review due by: | June 2024 | |

Context

We believe that educational visits are an integral part of the entitlement of every pupil to an effective and balanced curriculum. Appropriately planned visits are known to enhance learning and improve attainment, and so form a key part of what makes St Paul's Cray CE Primary School a supportive and effective learning environment. The benefits to pupils of taking part in visits and learning outside the classroom include, but are not limited to:

- Improvements in their ability to cope with change.
- Increased critical curiosity and resilience.
- Opportunities for meaning making, creativity, developing learning relationships and practicing strategic awareness.
- Increased levels of trust and opportunities to examine the concept of trust (us in them, them in us, them in themselves, them in each other).
- Improved achievement and attainment across a range of curricular subjects. Pupils are active participants not passive consumers, and a wide range of learning styles can flourish.
- Enhanced opportunities for 'real world' 'learning in context' and the development of the social and emotional aspects of intelligence.
- Increased risk management skills through opportunities for involvement in practical risk-benefit decisions in a range of contexts. ie. encouraging pupils to become more risk aware as opposed to risk averse.
- Greater sense of personal responsibility.
- Possibilities for genuine team working including enhanced communication skills.
- Improved environmental appreciation, knowledge, awareness and understanding of a variety of environments.
- Improved awareness and knowledge of the importance and practices of sustainability.
- Physical skill acquisition and the development of a fit and healthy lifestyle.

Application

Any visit that leaves the school grounds is covered by this policy, whether as part of the curriculum, during school time, or outside the normal school day.

In addition to this Educational Visits Policy, St Paul's Cray CE Primary School

- 1. Adopts the Local Authority's (LA) document: 'Guidance for Educational Visits and Related Activities with National Guidance & EVOLVE' (All staff have access to this via EVOLVE).
- 2. Adopts National Guidance <u>www.oeapng.info</u> (as recommended by the LA).
- 3. Uses EVOLVE, the web-based planning, notification, approval, monitoring and communication system for off-site activities.

All staff are required to plan and execute visits in line with this school policy, Local Authority policy, and National Guidelines. Staff are particularly directed to be familiar with the roles and responsibilities outlined within the guidance.

Types of Visit & Approval

There are three 'types' of visit:

- Visits/activities within the 'School Learning Area' that are part of the normal curriculum and take place during the normal school day. These activities are planned carefully for and all safeguarding requirements and risk assessments are fully met and completed.
- 2. Other non-residential visits within the UK that do not involve an adventurous activity. Eg. visits to museums, farms, theme parks, theatres, etc. These are entered on EVOLVE by the visit leader and submitted to the Educational Visits Co-ordinator and Head Teacher for checking.
- **3.** Visits that are overseas, residential, or involve an adventurous activity. These follow 2. above, but require additional checks prior to approval.

Roles and responsibilities

Visit leaders are responsible for the planning of their visits, and for entering these on EVOLVE (where required). They should obtain outline permission for a visit from the Head Teacher or EVC prior to planning, and before making any commitments. Visit leaders have responsibility for ensuring that their visits will comply with all relevant guidance and requirements, and should seek advice from the EVC where necessary.

The Educational Visits Coordinator (EVC) is the Head of School, Liz Bennett, who will support and challenge colleagues over visits and learning outside the classroom (LOtC) activities. The EVC is the first point of contact for advice on visit related matters, and will check final visit plans on EVOLVE before submitting them to the Head. The EVC sets up and manages the staff accounts on EVOLVE, and uploads generic school documents, etc.

The Head of School/ Executive Head Teacher has responsibility for authorising all visits and for submitting those that are overseas, residential or adventurous to the LA for approval.

The Governing Body's role is that of a 'critical friend'. Their role and responsibility is to enable and ensure high quality visits and outdoor learning through support and challenge

The Local Authority is responsible for the final approval (via EVOLVE) of all visits that are either overseas, residential, and/or involve an adventurous activity.

Staff Competence

We recognise that staff competence is the single most important factor in the safe management of visits, and so we support staff in developing their competence in the following ways:

- An apprenticeship system, where staff new to visits assist and work alongside experienced visit leaders before taking on a leadership role.
- Supervision by senior staff on some educational visits.
- Support for staff to attend training courses relevant to their role, where necessary.

In deciding whether a member of staff is competent to be a visit leader, the Head Teacher will take into account the following factors:

- Relevant experience.
- Previous relevant training.

- The prospective leader's ability to make dynamic risk management judgements, and take charge in the event of an emergency.
- Knowledge of the pupils, the venue, and the activities to be undertaken.

Emergency procedures

A critical incident is any incident where events go beyond the normal coping mechanisms and experience of the visit leadership team.

The school has an emergency plan in place to deal with a critical incident during a visit (see Appendix 1). All staff on visits are familiar with this plan and it is tested at least bi-annually and following any major staffing changes.

When an incident overwhelms the establishment's emergency response capability, or where it involves serious injury or fatality, or where it is likely to attract media attention then assistance will be sought from the local authority.

Educational Visits Checklist

St Paul's Cray CE Primary School Educational Visits Checklist (Appendix 2) forms part of the risk management process for visits and off-site activities, and may be downloaded from EVOLVE Resources. This has been adapted from the LA's generic checklist. A visit should only go ahead if the answer to all relevant questions is 'YES'.

Parental Consent

Consent is not required for activities within the School Learning Area that are part of the normal curriculum during normal school time. However, we endeavour to inform parents when it is the intention to take the children off site.

Specific, (ie. one-off), parental consent must be obtained for all other visits. For these visits, sufficient information must be made available to parents (via EVOLVE, letters, meetings, etc), so that consent is given on a 'fully informed' basis. As above, parents give their consent through a traditional paper consent form.

Inclusion

All children are included in school trips. Should a child have a specific additional need we will endeavour to work together with the parents to enable the child to access the activity on offer. Likewise, should a child's behaviour be a cause for concern and present possible safeguarding issues, we will again work with the parents to enable all pupils to access the visit/activity.

Charging / funding for visits

Due to budgetary constrictions, we will generally ask for voluntary contributions from our families for school trips and activities. However, should insufficient funds be obtained, there may be occasions where we will be unable to go ahead with a particular trip or activity.

Transport

We follow National Guidance on this (See separate Appendix 3 on visits and threat of terrorism) and have several members of staff who have been trained to drive the school minibus. Stringent checks

are also carried out to ensure that the minibus is road worthy. An additional member of staff also accompanies the driver.

Use of staff cars to transport pupils – We follow the local Authority guidance on this and also ask all staff to complete the attached form (Appendix.4)

Insurance

We use the Local Authority Insurance for visits

Swimming Lessons

Children at St Paul's Cray CE Primary School are taken by bus/coach to swimming lessons at Darrick Wood Swimming Pool. The children are supervised by school staff and taught by qualified instructors. The children change in small cubicles at the side of the pool under strict supervision.

Dismissal of pupils after evening activities Details informing parents of how children will be dismissed after late afternoon/evening activities at school will be included in the information letter sent to parents regarding the event.

Appendix 1 – Emergency Procedure

The school's emergency response to an incident is based on the following key factors:

- 1. There is always a nominated emergency base contact for any visit (during school hours this is the office).
- 2. This nominated base contact will either be an experienced member of the senior management team, or will be able to contact an experienced senior manager at all times.
- 3. For activities that take place during normal school hours, the visit leadership team will be aware of any relevant medical information for all participants, including staff.
- 4. For activities that take place <u>outside</u> normal school hours, the visit leadership team and the emergency contact/s will be aware of any relevant medical information and emergency contact information for all participants, including staff.
- 5. The visit leader/s and the base contact/s know to request support from the local authority in the event that an incident overwhelms the establishment's emergency response capability, involves serious injury or fatality, or where it is likely to attract media attention.
- 6. For visits that take place outside the School Learning Area, the visit leader will carry either:
 - a) An LA Emergency 'Card' (see EVOLVE Resources), or
 - b) An OEAP National Guidance Emergency action card (Available via <u>www.oeap.info</u>)
- 7. This Emergency Procedure is tested through both desk top exercises and periodic scenario calls from visit leaders.

Appendix 2 - Educational Visits Checklist

The questions below form part of the risk management process for educational visits. Any visit should only go ahead if the answer to all relevant questions is 'YES'. This checklist can be used as a tool or aide-memoire to assist the EVC/visit leader in the planning process, although alternative approaches to considering the relevant issues are equally as valid.

In advance of the visit:

| 1. | Have the intended outcomes of the visit been clearly identified? (see Section 4) | D yes | |
|-----|---|-------|-------|
| 2. | Is the visit appropriate to the age, ability and aptitude of the group? | D yes | |
| 3. | Has there been suitable progression/preparation for participants prior to the visit? | □ yes | |
| 4. | Does the visit comply with any guidelines specific to your Establishment? | □ yes | |
| 5. | Does the visit comply with any specific LA guidelines? (see relevant sections) | □ yes | |
| 6. | If a member of staff is going to <u>lead</u> an adventurous activity, have they been assessed as competent? (see Section 28) | □ yes | n/a |
| 7. | If using an external provider or tour operator, does the provider hold an LOtC Quality Badge (see www.lotcqualitybadge.org.uk) or have they satisfactorily completed and returned a 'Provider Form'? (see Section 29) | □ yes | □ n/a |
| 8. | Are transport arrangements suitable and satisfactory? (see Section 14) | □ yes | n/a |
| 9. | If residential, have appropriate measure been taken to ensure the suitability of accommodation? (see Section 17) | ☐ yes | □ n/a |
| 10. | If the visit is overseas, have appropriate additional measures been taken to ensure the suitability of activity and safety of participants? (see Section 18) | □ yes | n/a |
| 11. | Has a pre-visit taken place? (normal procedure for most visits within the UK). If not, have appropriate additional checks been made? | □ yes | |
| 12. | Do the adults in the party have the appropriate skills for the visit? (Check this carefully and arrange suitable training and/or briefing to clarify your expectations). | □ yes | |
| 13. | Have any adult helpers (non LA employees) been approved by the Head of Establishment as to their suitability? | ☐ yes | □ n/a |
| 14. | Is the level of staffing sufficient for there to be an appropriate level of supervision at all times? | □ yes | |
| 15. | Does the Visit Leader possess the necessary competence to lead the visit, and is he/she comfortable with their role? | ☐ yes | |
| 16. | Are all support staff aware of and comfortable with their roles? | □ yes | |
| 17. | Are all helpers aware of and comfortable with their roles? | □ yes | |
| 18. | If appropriate, have Event Specific Notes (ESN) been made and will these be shared with all relevant parties? (see Section 7, ESN Form / Online ESN) | □ yes | |
| 19. | Is insurance cover adequate? (see Section 13) | □ yes | |
| 20. | Does at least one member of staff know the participants that are being taken away, including any behavioural traits? | □ yes | |
| | | | |

| 21. | Have participants been advised in advance about expectations for their behaviour? If appropriate, are participants aware of any 'rules', and have sanctions to curb unacceptable behaviour been identified and agreed with participants and staff? | U yes | |
|-----|---|-------|-------|
| 22. | Are participants aware of the nature and purpose of the visit? | □ yes | |
| 23. | Are parents fully aware of the nature (including contingency plans), and purpose of the visit, and has consent been obtained? (see Section 9) | □ yes | |
| 24. | Have all relevant details been issued? (eg. itinerary, kit lists, etc?) | U yes | □ n/a |
| 25. | Are staff aware of any medical needs and/or other relevant details of participants? | □ yes | |
| 26. | Has parental consent been gained for staff to administer specific drugs/injections, and if necessary have named staff received appropriate training? | U yes | n/a |
| 27. | Are staff aware of any relevant medical conditions of other staff/helpers within the group? | □ yes | n/a |
| 28. | Does at least one responsible adult have a 'good working knowledge' of First Aid appropriate to the environment? (see Section 12) | U yes | |
| 29. | Is a first aid kit (appropriate to the visit) available? (see Section 12) | □ yes | |
| 30. | Is there flexibility within the programme? Are there contingency plans that would be suitable in the event of changed or changing conditions, staff illness, etc. eg. 'Plan B', and have these plans been risk assessed and parental consent been obtained? | □ yes | |
| 31. | For journeys taking place outside the establishment's 'normal' hours, will an Emergency Card (Visit Leader) be with the leader, and an Emergency Card (Home Contacts) be with the designated home contacts? | U yes | n/a |
| 32. | Are full details of the visit at the LA establishment, or recorded on EVOLVE, and if appropriate with the establishment's Emergency Contact(s)? | U yes | |
| 33. | Are staff aware of the appropriate action to be taken in the event of accident, incident or emergency? (see Section 27) | U yes | |
| 34. | Is a weather forecast and/or other local information necessary, and are staff able to access this information and act upon it appropriately if necessary? (see Section 19) | U yes | n/a |
| 35. | If undertaking water-margin activities, has a copy of 'Group Safety at Water-Margins' been made available to all supervising staff in advance of the visit? (see Section 16) | U yes | n/a |
| 36. | A mobile phone is recommended for all visits. Are you aware of the reception in the area you are visiting? | U yes | n/a |
| 37. | Will the group need waterproof clothing, boots or other equipment? If so, are procedures in place for checking the suitability of equipment? | ☐ yes | n/a |
| 38. | Does any specialist equipment conform to the standards recommended by responsible agencies? | □ yes | n/a |
| 39. | Have all financial matters been dealt with appropriately? | □ yes | |
| 40. | Has the visit been approved by the Head of Establishment and EVC, and in line with Governing Body policy (where appropriate)? (see Section 3) | □ yes | |

During the visit

| 41. | Do all staff have a list of participants/groups? + emergency contact details and an Emergency Card (Visit Leader) if out of the establishment's normal hours? | □ yes | |
|-----|--|-------|-------|
| 42. | Does the establishment office have a list of the names of all participants, including adults? and if out of hours, does the home contact have these details and an Emergency Card (Home Contact)? | □ yes | |
| 43. | Do staff have sufficient funds to allow for any contingencies? | □ yes | n/a |
| 44. | Do staff have any relevant literature, work sheets, clipboards, etc? | ☐ yes | n/a |
| 45. | Do staff have other items, eg. first aid kit, + sick bags, litter sack, etc., if needed? | ☐ yes | |
| 46. | Are participant numbers being checked at appropriate times? | ☐ yes | |
| 47. | Has the group been warned of potential hazards in advance? If necessary, have specific arrangements been made to supervise these areas particularly carefully? | ☐ yes | n/a |
| 48. | Are participants aware of the procedure in areas where there is traffic? (eg. if walking, is it pairs, crocodile, groups? - may participants run? - are participants aware of the procedure at road crossings? etc.) | U yes | n/a |
| 49. | Has a clear recall system been arranged if the group is working away from you? Do participants understand this and will they be able to respond effectively? | □ yes | n/a |
| 50. | If a rendezvous for the group has been arranged after a period of time, does each participant and member of staff know exactly where and when to meet? | □ yes | n/a |
| 51. | Do participants know what action they should take if they become separated from the group? | □ yes | |
| 52. | Is on-going risk assessment being conducted, and if necessary the programme adapted to suit changed or changing circumstances (Plan B)? | ☐ yes | |
| | At the end of the visit | | |
| 53. | Are appropriate arrangements in force for the dismissal of participants? | ☐ yes | |
| 54. | Has the Visit Leader reported back to the Educational Visits Coordinator? | ☐ yes | n/a |
| 55. | Has the group been debriefed and any relevant follow-up work completed? | □ yes | □ n/a |
| 56. | Have all loose ends been tied up, eg. paperwork, finance, thank you letters, etc? | □ yes | |
| 57. | Has the visit been evaluated, and if appropriate have notes been made of points to be considered for future visits? | □ yes | |
| 58. | Have all staff and helpers involved in the visit been thanked for their input? | □ yes | |

PRIVATE CAR FORM

Appendix 4 - Use of a private car to transport young people

1

To: The Head of

Establishment

I confirm that I am willing to use my own vehicle for transporting young people on educational visits. I accept responsibility for maintaining appropriate insurance cover (see below). I have a current valid driving licence and will ensure that my vehicle is legal and roadworthy in all respects.

| 2 | Signed: |
|---|-------------|
| | Print name: |
| 2 | Address: |

| | | | | |
|---|-------|--|--|------|
| 4 | Date: | | | |

The LA and the establishment reserve the right at any time to request copies of any relevant documentation i.e. Registration Document, MOT, Insurance, Driving Licence

| | Insurance cover required |
|--|--|
| | |
| For teachers, youth workers, or other LA employees | <i>'Use by the Policyholder in connection with the business of the Policyholder'</i> |
| For parents and other volunteers | 'Use for social, domestic and pleasure purposes' |